



**omnicane**  
*Integrating Energies*

## CAUTIONARY ANNOUNCEMENT

The board (the 'Board') of directors of Omnicane Limited (the 'Company') wishes to inform its shareholders and the public in general that, subject to the approval of its shareholders, the Company has decided to proceed with a private placement (the 'Placement') pursuant to which the Company will be issuing secured notes (the 'Notes') with an aggregate nominal amount of two billion five hundred million (2,500,000,000) Rupees to certain sophisticated investors. The Notes will not be listed on any securities exchange.

The proceeds of the Placement will be utilised by the Company to restructure its existing debt.

As at the date of this communiqué, the Company is currently finalising the terms and conditions of the Placement and the related documentation.

The public stands advised that under no circumstances shall the Placement, the Notes or this communiqué constitute an offer to sell or the solicitation of an offer to buy the Notes.

Shareholders of the Company and the investing public will be kept informed of further developments and are therefore advised to exercise caution when dealing in the shares of the Company.

By order of the Board

**Omnicane (Management and Consultancy) Limited**  
*Company Secretary*

01 August 2017

*This Communiqué is issued pursuant to Rule 11.3 of the Listing Rules, section 87 of the Securities Act 2005 and section 16(b) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.*

*The Board of Directors of Omnicane Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.*