



omnicane
Integrating Energies

PRIVATE PLACEMENT

(AGGREGATE MAXIMUM AMOUNT: UP TO MUR 2,500,000,000)

Further to the cautionary announcement dated 01 August 2017, Omnicane Limited hereby announces that the shareholders and the board of directors have approved the issue of secured notes (the 'Notes') for an aggregate nominal amount of up to two billion and five hundred million (2,500,000,000) Rupees.

Notes will be issued in several series having a tenor of five (5) and seven (7) years and will not be listed on any securities exchange.

Key details under this private placement programme are indicated below:

Issuer	Omnicanne Limited
Aggregate issue size	MUR 2,500,000,000
Targeted Issue date	15 September 2017
Use of proceeds	The proceeds shall be used to restructure the Issuer's existing debt
Status of Notes	Secured Notes
Description of Notes	<ul style="list-style-type: none">• 5 year secured Notes denominated in MUR having a fixed interest rate of 5.9%• 7 year secured Notes denominated in MUR having a fixed interest rate of 6.4%
Security Agent	The Mauritius Commercial Bank Ltd
Security	Second-ranking floating charge over the assets of Omnicane Limited

This notice appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for Notes.

By order of the Board

Omnicanne Management and Consultancy Limited

Managers & Secretaries

12 September 2017

This Communiqué is issued pursuant to Rule 11.3 of the Listing Rules, section 87 of the Securities Act 2005 and section 16(b) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.

The Board of Directors of Omnicane Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.