



omnicane
Integrating Energies

Omnicanne Limited

(Incorporated as a public company with limited liability on 15 September 1926 in the Republic of Mauritius)

(Company Number 386)

MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (AGGREGATE MAXIMUM AMOUNT:

UP TO MUR 3,000,000,000)

Second Tranche of up to MUR 920,000,000

Further to the communiqué dated 28 November 2012, Omnicane Limited hereby announces the results of the auction for the second issue of notes in respect of the above and held on 05 December 2012 as follows:-

Issuer	Omnicanne Limited
Aggregate Nominal Amount Required	MUR 920,000,000
Bids received	MUR 1,000,000,000
Bids accepted	MUR 920,000,000
Clearing Rate	5.70%
Fixed Interest Rate payable	5.70% p.a. payable semi-annually in arrears on 18 July and on 18 January of each year until maturity.
Settlement Date	18 January 2013
Issue Date	18 January 2013
Commencement of Trading	21 January 2013
Maturity Date	17 January 2016

06 December 2012

This notice is issued pursuant to Listing Rule 11.3 and the Securities Act 2005.

The Board of Directors accepts full responsibility for the accuracy of the information contained in this notice.