



**omnicane**  
*Integrating Energies*

## **Omnicanne Limited**

(Incorporated as a public company with limited liability on 15 September 1926 in the Republic of Mauritius)

(Company Number 386)

**MULTICURRENCY MEDIUM TERM NOTE PROGRAMME (AGGREGATE MAXIMUM AMOUNT:**

**UP TO MUR 3,000,000,000)**

**Second Tranche of up to MUR 920,000,000**

Further to the communiqué dated 28 November 2012, Omnicane Limited hereby announces the results of the auction for the second issue of notes in respect of the above and held on 05 December 2012 as follows:-

<b>Issuer</b>	Omnicanne Limited
<b>Aggregate Nominal Amount Required</b>	MUR 920,000,000
<b>Bids received</b>	MUR 1,000,000,000
<b>Bids accepted</b>	MUR 920,000,000
<b>Clearing Rate</b>	5.70%
<b>Fixed Interest Rate payable</b>	5.70% p.a. payable semi-annually in arrears on 18 July and on 18 January of each year until maturity.
<b>Settlement Date</b>	18 January 2013
<b>Issue Date</b>	18 January 2013
<b>Commencement of Trading</b>	21 January 2013
<b>Maturity Date</b>	17 January 2016

06 December 2012

*This notice is issued pursuant to Listing Rule 11.3 and the Securities Act 2005.*

*The Board of Directors accepts full responsibility for the accuracy of the information contained in this notice.*