



omnicane
Integrating Energies

COMMUNIQUÉ

The board (the 'Board') of Directors of Omnicane Limited (the 'Company') wishes to inform its shareholders and the public in general that the Company has decided to issue a second tranche of Notes under the established multi-currency medium term note programme (the 'Note Programme') pursuant to which the Company may issue one or more tranches or series of notes (the 'Notes') having a maximum aggregate nominal value of three billion (3,000,000,000) Rupees.

The proceeds of the Notes issued pursuant to the Note Programme will be utilized to fund the Company's growth strategy in Mauritius and Africa in the sugar, renewable and energy sectors.

The Company is currently finalizing the terms and conditions of the second tranche of Notes and the related documentation. Standard Bank (Mauritius) Limited is the mandated lead arranger for the Note Programme.

As at the date of this Communiqué, the Company proposes, subject to receipt of the relevant regulatory approval, to list the second tranche of Notes on the Official Market of the Stock Exchange of Mauritius Ltd.

Shareholders of Omnicane Limited and the investing public will be kept informed of further developments.

By order of the Board

Omnican Management & Consultancy Limited
Company Secretary

12 November 2012

This Communiqué is issued pursuant to Listing Rule 11.3

The Board of Directors of Omnicane Limited accepts full responsibility for the accuracy of the information contained in this Communiqué