



**omnicane**  
Integrating Energies

**PRIVATE PLACEMENT**  
**(AGGREGATE MAXIMUM AMOUNT: UP TO MUR 2,500,000,000)**

Further to the cautionary announcement dated 01 August 2017 and the communique dated 12 September 2017, the Board of Directors of Omnicane Limited is pleased to announce to its shareholders and the public that Omnicane Limited has successfully completed the subscription process for the issue of notes (the 'Notes').

Allotments of the MUR 2.5 billion were made to successful investors, in accordance with the Private Placement Memorandum.

Series	Notes Allotted	Total in MUR
Series 1	300 Notes each having a denomination of MUR 1,000,000 of 5 year secured Notes having a fixed interest rate of 5.9%	MUR 300,000,000
Series 2	2,200 Notes each having a denomination of MUR 1,000,000 of 7 year secured Notes having a fixed interest rate of 6.4%	MUR 2,200,000,000
All Series		MUR 2,500,000,000

The proceeds of the Notes shall be used to restructure the Company's existing debt and will not be listed on any securities exchange.

The Board of Directors of Omnicane Limited wishes to thank investors for their continued support and trust in the company.

By order of the Board

**Omnicanne Management and Consultancy Limited**  
*Management & Secretaries*

25 September 2017

*This Communiqué is issued pursuant to Rule 11.3 of the Listing Rules, section 87 of the Securities Act 2005 and section 16(b) of the Securities (Disclosure Obligations of Reporting Issuers) Rules 2007.*

*The Board of Directors of Omnicane Limited accepts full responsibility for the accuracy of the information contained in this Communiqué.*